



Upnetic

Sales Training



Legal

Legal Services

Attorney Referral Network with over 20,000 firms

Matched to attorney based on legal need, location, & nuances of case



Unlimited consultations for new legal matters (30 min)

- Employee issues (termination, leave, harassment claims)
- Contracts/vendor agreements
- Customer disputes/liability issues
- Lease review

5 document reviews per quarter, up to 10 pages each

- Signed and unsigned contracts
- Employee handbook- discounted
- NDAs, PIPs, contractor agreements
- Operating/partnership agreements
- Software/SaaS agreements
- Retail/lease agreements



Legal Services

Remaining Benefits

Letters

3 initial letters/month
for new subjects

Collection Letters

10 initial letters per quarter

Phone Calls

2 initial calls per month
on behalf of the
business

Registered Agent

For the state in which the
business is incorporated, as
well as other states where
business is conducted

Plus exclusive 40% discount off attorney's hourly rates!

Case Study

Handbook Review – Significant Cost Savings on Legal Compliance

Situation: A business needed a full legal review of its 150-page employee handbook to ensure compliance with federal and state employment laws.

Standard Market Cost:

- ~15–25 attorney hours @ \$700/hr*
- Total: \$14,000

Upnetic Legal Solution:

- First 10 pages reviewed FREE
- Remaining pages @ \$420/hr
- Total: \$8,400

Outcome: Saved \$5,600** (40% cost reduction)

- Ensured legal compliance
- Reduced risk of outdated or non-compliant policies



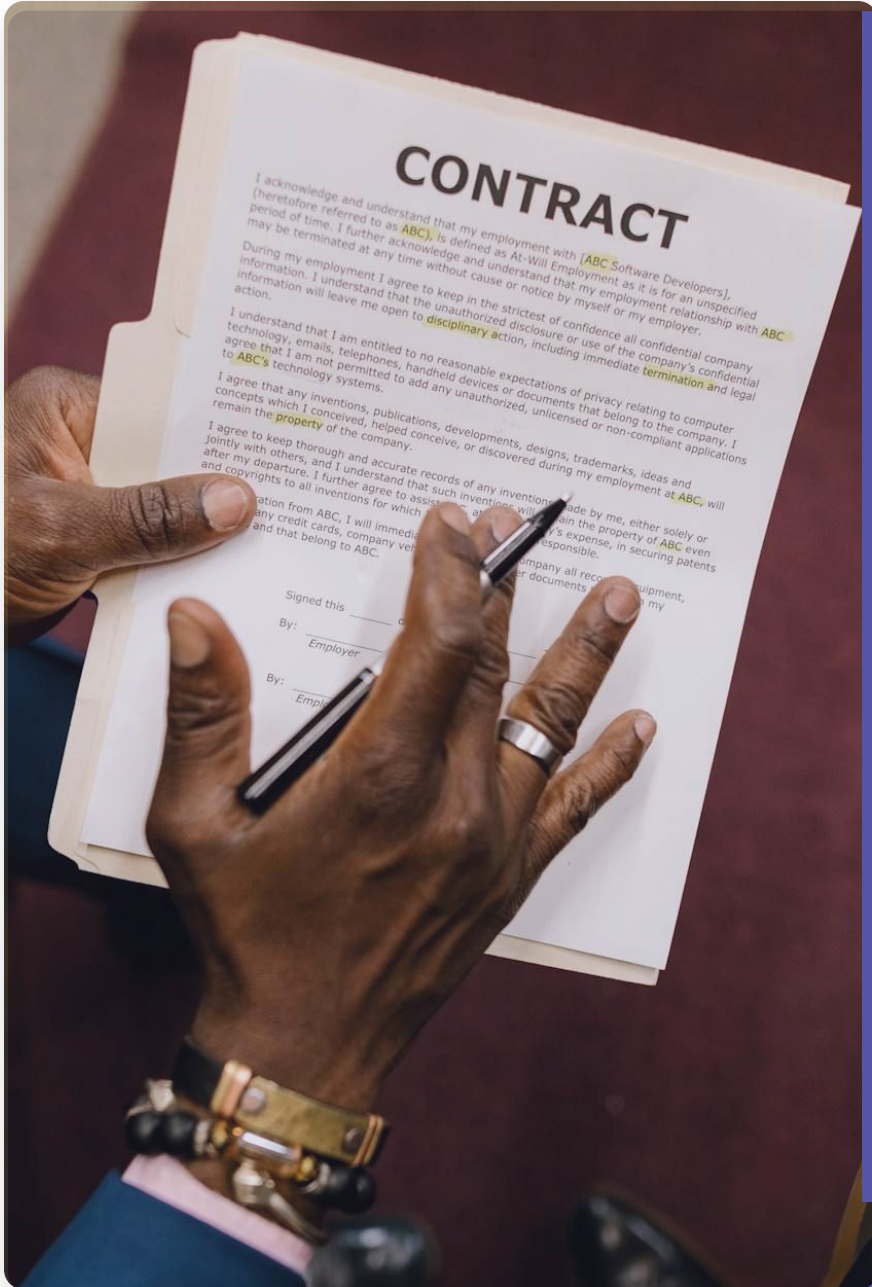
*Hourly rates vary and are typically higher in jurisdictions like CA & NY

**Hourly rates and savings vary based on legal matter and location

Legal Forms

Search, edit, export, and archive

- Collection Letter(s)
- Independent Contractor Agreement
- Meal-break Waiver (CA)
- Mutual Non-Disclosure Agreement
- Non-Disclosure Agreement
- Residential Lease Agreement



Resources

Upnetic Small Business Legal Services

Meaningful legal services for your small business, when you need them.

Free benefits include:

 Phone Consultations Unlimited during business hours for new legal matters	 Registered Agent For the state in which the business is incorporated, as well as other states where business is conducted
 Document Review 5 independent documents per quarter up to 10 pages each	 Letters 3 initial letters per month for new subjects
 Phone Calls 2 initial calls per month made on behalf of business	 Collection Letters 10 initial letters per quarter

Local attorneys are just a click away!



In certain situations, the overall scope of the attorney engagement may require that attorneys to ask for a retainer from the member prior to providing some of the free legal services.

Get free and discounted help with...

- ✓ Employment Matters
- ✓ Accidents/Liability
- ✓ Business Contracts
- ✓ Intellectual Property
- ✓ Workers' Compensation
- ✓ And more...

PLUS GUARANTEED LOW HOURLY RATES! 40% OFF

Upnetic members receive 40% off attorney's normal hourly rate, with a minimum of \$125 per hour, for legal care beyond the free and discounted services.

Available for all ADP HR Pro clients through their Upnetic benefit.

Attorneys are selected based on member's legal matter, location, and language preference.

Contact Upnetic
for more information

888-303-6789

support@upnetic.com
upnetic.com/legal

CASE STUDY #3:

Wrongful Termination Dispute—Successful Pre-Court Settlement

Standard
Market Cost
\$5,000+

Legal Club
Discounted Cost
**\$2,500-
\$3,000**

Potential Cost If Case
Went to Court:
\$25,000

Overview

After being accused of wrongful termination by a former employee, a company turned to Upnetic Legal for guidance. Upon legal review, the attorney determined that the case would likely favor the employee—meaning a court dispute could be both costly and time-consuming.

Outcome

The attorney negotiated a pre-court settlement, preventing excessive legal fees and a prolonged case, the employer saved thousands by avoiding formal litigation, and the resolution allowed the business to move forward without legal uncertainty.

Key Takeaway

With quick legal action, the employer avoided a costly court battle, protecting both finances and business stability. Legal guidance ensures businesses handle disputes efficiently and cost-effectively.



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Upnetic Legal Forms

The following legal forms templates are available for Upnetic members within their Legal Forms Library:

- Agreement Amendment
- Articles of Incorporation
- Bill of Sale
- Bill of Sale- Automotive
- Collection Letter - 1st Demand
- Collection Letter - 2nd Demand
- Corporation ByLaws
- Direct Deposit Authorization Form
- Executive Employment Agreement
- Final Demand for Payment
- Guaranty of Payment
- Independent Contractor Agreement
- LLC Articles of Organization
- LLC Operating Agreement
- Make up time-already missed work- CA only
- Make up time-to be missed- CA only
- Meal-break Waiver- CA only
- Mutual NDA
- Non-Disclosure and Non-Circumvention Agreement

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Support

866-467-6249

Support@Upnetic.com

Live chat, bottom right

+ INFO



Upnetic.com/Info

Tutorial Video

Features & Benefits

Downloadable Info Sheets

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Q&A

Ask us anything!

